

Centers for Medicare & Medicaid Services

# CMS.gov Enterprise Portal Quick Reference Guide for Existing Users Adding Multi-Factor Authentication (MFA) to Application Role

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### 1. Introduction

This guide provides step-by-step instructions on how users who already have an active CMS.gov Enterprise Portal account and a role in <**Your Application Name>** can register for Multi-Factor Authentication (MFA), remove a registered MFA device, and log in with MFA.

**Note:** Do not use this guide if you do not have a role in < **Your Application Name**>. If you want to request a role in < **Your Application Name**>, please refer to the 'EIDM Quick Reference Guide for New Users Completing RIDP and MFA'. If you do not have an EIDM account and want to register for one, visit <a href="https://portal.cms.gov">https://portal.cms.gov</a>.

# 2. Step-by-Step Instructions to Register for Multi-Factor Authentication (MFA) in CMS.gov Enterprise Portal

#### **MFA**

MFA is a security mechanism that is implemented to verify the legitimacy of a person or transaction.

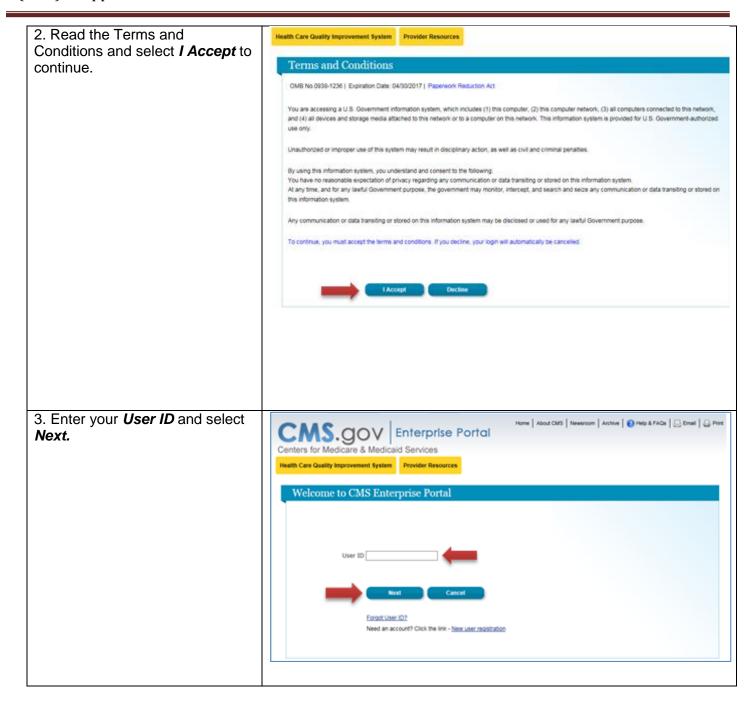
MFA requires you to provide more than one form of verification in order to prove your identity. MFA registration is required only once when you are requesting a role, but will be verified every time you log into the CMS Enterprise Portal.

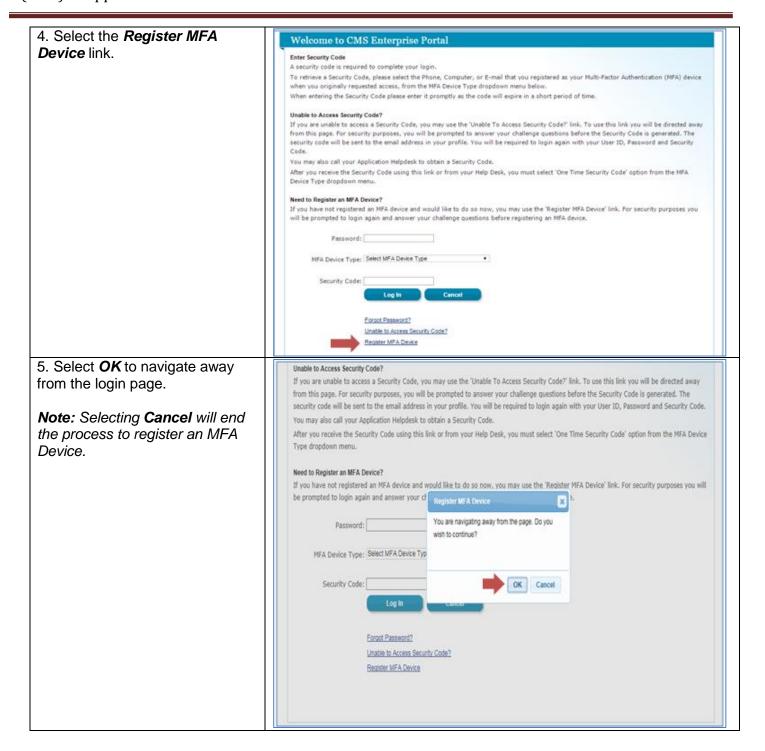
During the MFA registration process, the CMS.gov Enterprise Portal requires registration of a phone, computer, or email to add an additional level of security to a user's account.

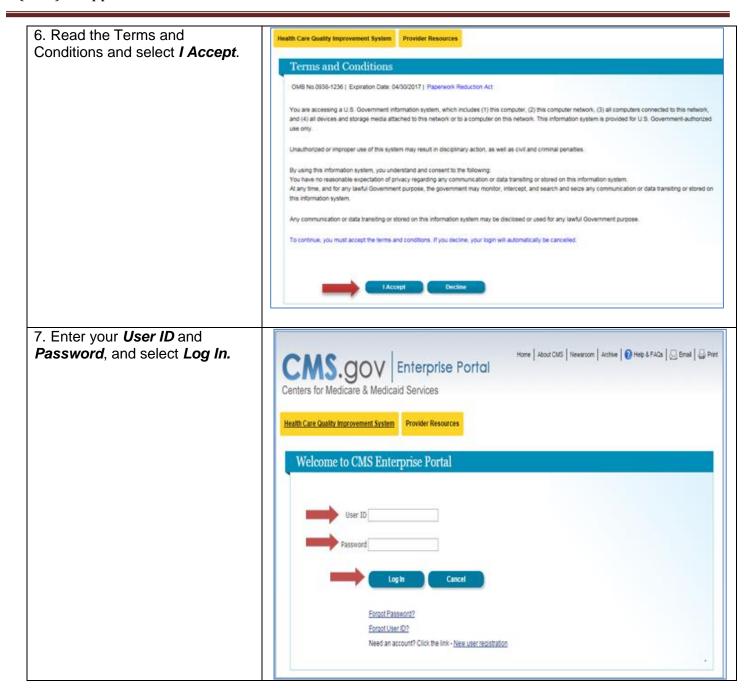
You may select from the following options to complete the registration process:

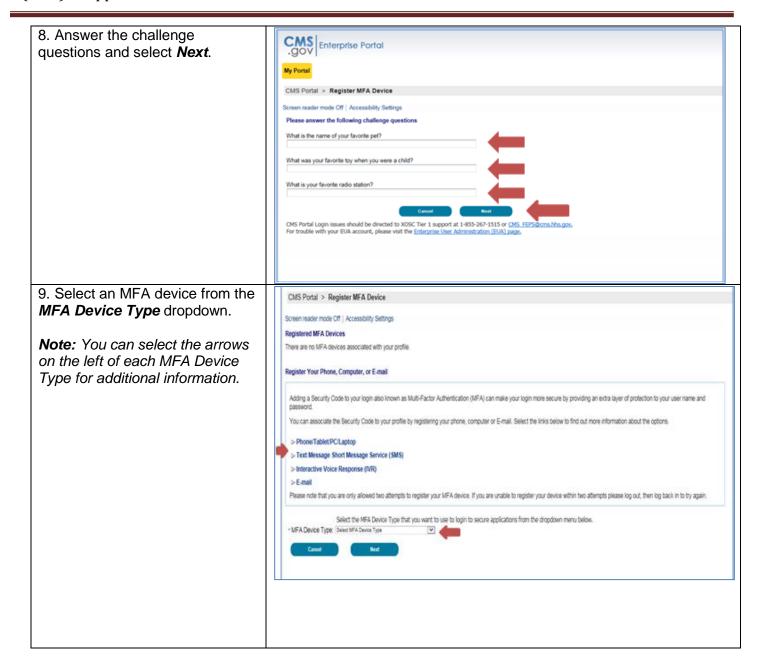
- Smart Phone: Download Verification and Identity Protection (VIP) access software on your smart phone/tablet. You must enter the alphanumeric credential ID that is generated by the VIP access client. You will then enter the Security Code generated by the VIP client.
- Computer: Download VIP access software on your computer. You must enter the alphanumeric
  credential ID generated by the VIP access client. You will enter the Security Code generated by the
  VIP client.
- **E-mail**: Select the e-mail option to receive an e-mail containing a Security Code required at login. You must provide a valid, accessible e-mail address.
- Short Message Service (SMS): Use the SMS option to have your Security Code texted to your phone. You must enter a valid phone number. The phone must be capable of receiving text messages. Carrier charges may apply.
- Interactive Voice Response (IVR): Select the IVR option to receive a voice message containing your Security Code. You must provide a valid phone number and (optional) phone extension.











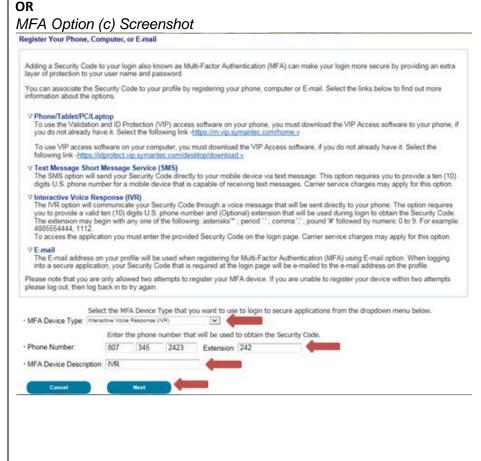


#### OR OR MFA Option (b) Screenshot 9(b). If selecting *Text Message* Register Your Phone, Computer, or E-mail Short Message Service (SMS) as the MFA Device Type, enter Adding a Security Code to your login also known as Multi-Factor Authentication (MFA) can make your login more secure by providing an extra layer of protection to your user name and password. the **Phone Number** that will be You can associate the Security Code to your profile by registering your phone, computer or E-mail. Select the links below to find out more information about the options. used to obtain the Security Code. Enter a brief description (e.g., V Phone/Tablet/PC/Laptop To use the Validation and ID Protection (VIP) access software on your phone, you must download the VIP Access software to your phone, if you do not already have it. Select the following link -<u>https://m.vip.symantec.com/home.v</u> Text) in the field labeled MFA **Device Description** and select To use VIP access software on your computer, you must download the VIP Access software, if you do not already have it. Select the Next. ▽ Text Message Short Message Service (SMS) The SMS option will send your Security Code directly to your mobile device via text message. This option requires you to provide a ten (10) digits U.S. phone number for a mobile device that is capable of receiving text messages. Carrier service charges may apply for this option. ▼ Interactive Voice Response (IVR) The IVR option will communicate your Security Code through a voice message that will be sent directly to your phone. The option requires you to provide a valid ten (10) digits U.S. phone number and (Optional) extension that will be used during login to obtain the Security Code. The extension may begin with any one of the following: asterisks'"; period ``; comma `; pound '#' followed by numeric 0 to 9. For example: 4885554444, 1112. To access the application you must enter the provided Security Code on the login page. Carrier service charges may apply for this option. E-mail address on your profile will be used when registering for Multi-Factor Authentication (MFA) using E-mail option. When logging into a secure application, your Security Code that is required at the login page will be e-mailed to the e-mail address on the profile. Please note that you are only allowed two attempts to register your MFA device. If you are unable to register your device within two attempts please log out, then log back in to try again. Select the MFA Device Type that you want to use to login to secure applications from the dropdown menu below. MFA Device Type: Text Message-Short Message Service (SMS) Enter the phone number that will be used to obtain the Security Code. 111 222 3333 · Phone Number: MFA Device Description: Text

#### OR

9(c). If selecting Voice Message – Interactive Voice Response (IVR) as the MFA Device Type, enter the Phone Number and corresponding Extension that will be used to obtain the Security Code. Enter a brief description (e.g., IVR) in the field labeled MFA Device Description and select Next.

**Note: Extension** is an optional field. You may choose to provide a 10-digit phone number or a phone number with an extension.



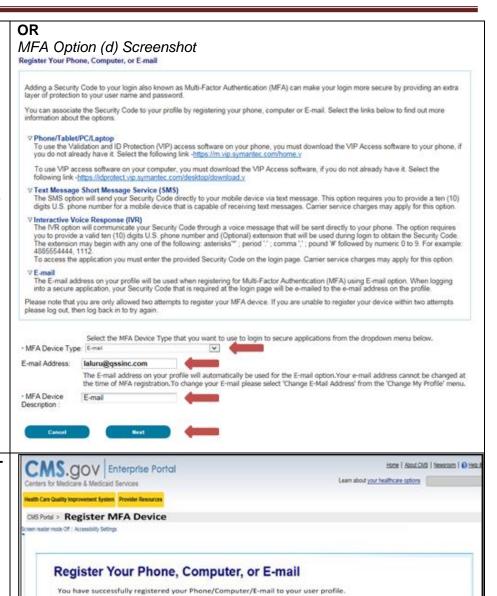
#### OR

9(d). If selecting *E-mail* as the MFA Device Type, the E-mail address on your profile will be automatically used to obtain the Security Code. Enter a brief description (e.g., E-mail) in the field labeled *MFA Device* Description and select Next.

**Note:** The E-mail address cannot be changed at the time of MFA device registration. It can only be changed using the 'Change E-Mail Address' option from the 'Change My Profile' menu.

10. Your registration for the **Multi-Factor Authentication** is now complete. Select **OK** to continue to log in with MFA.

**Note:** You will receive an E-mail notification for successfully registering the MFA Device Type.



Click 'OK' to close this window and login.

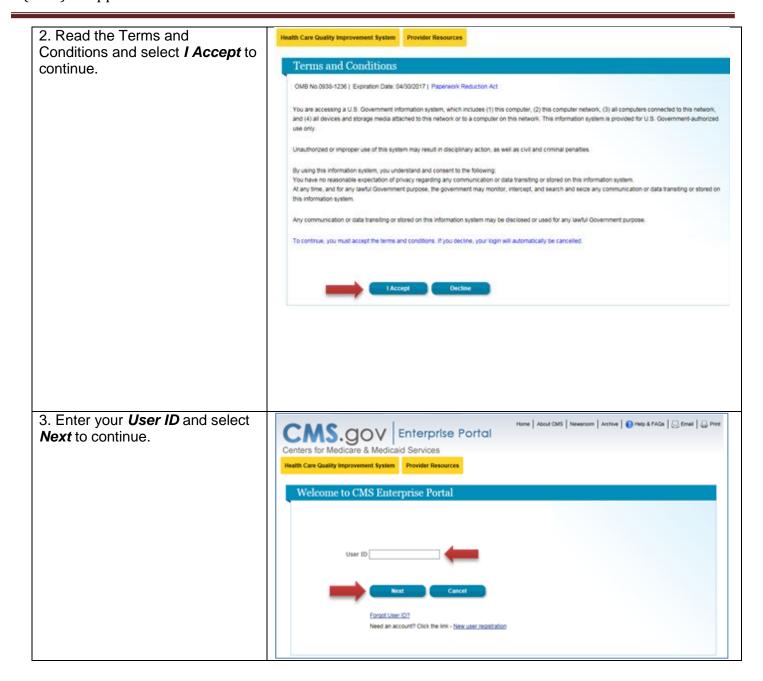
11. Enter your *User ID* and select *Next* to continue to log in.

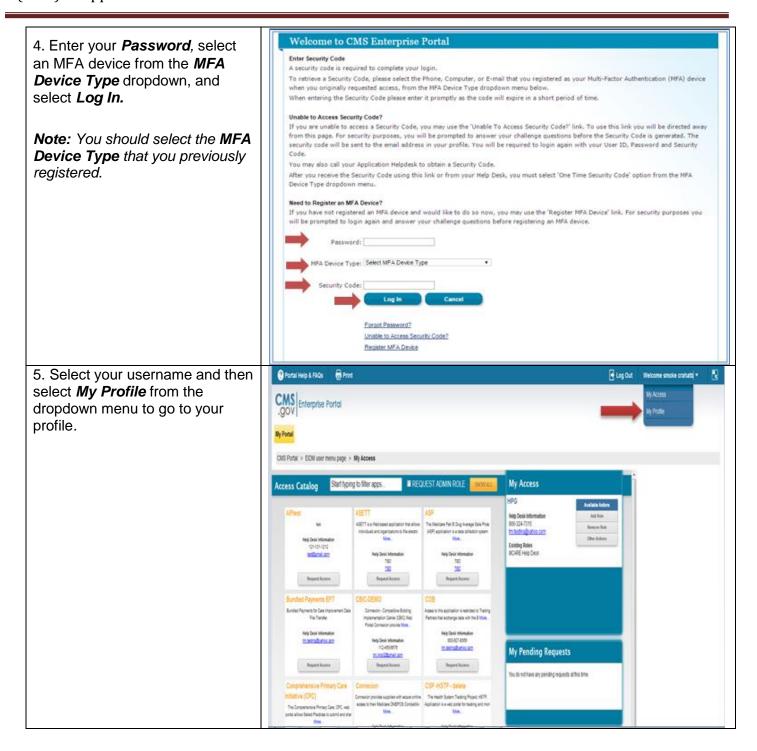


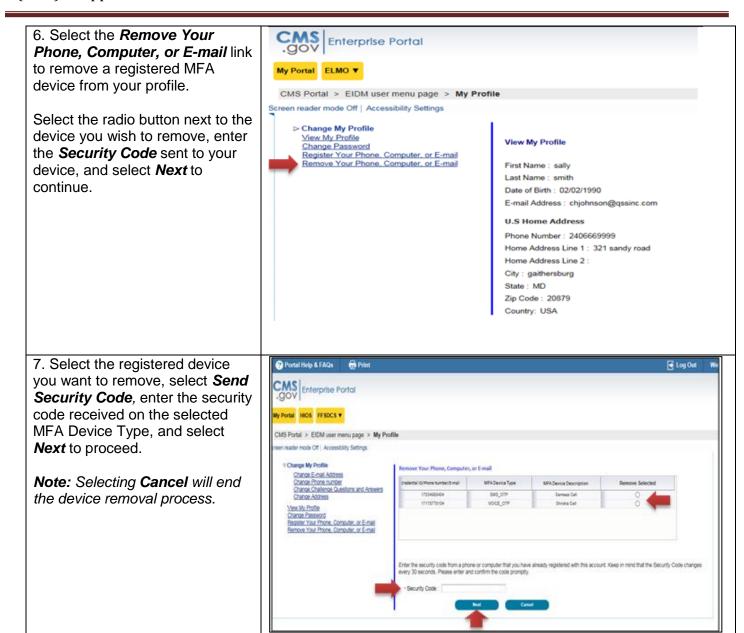
# 3. Remove a Registered Multi-Factor Authentication (MFA) Device

To remove a registered Phone or Computer, please follow each step listed below unless otherwise noted.





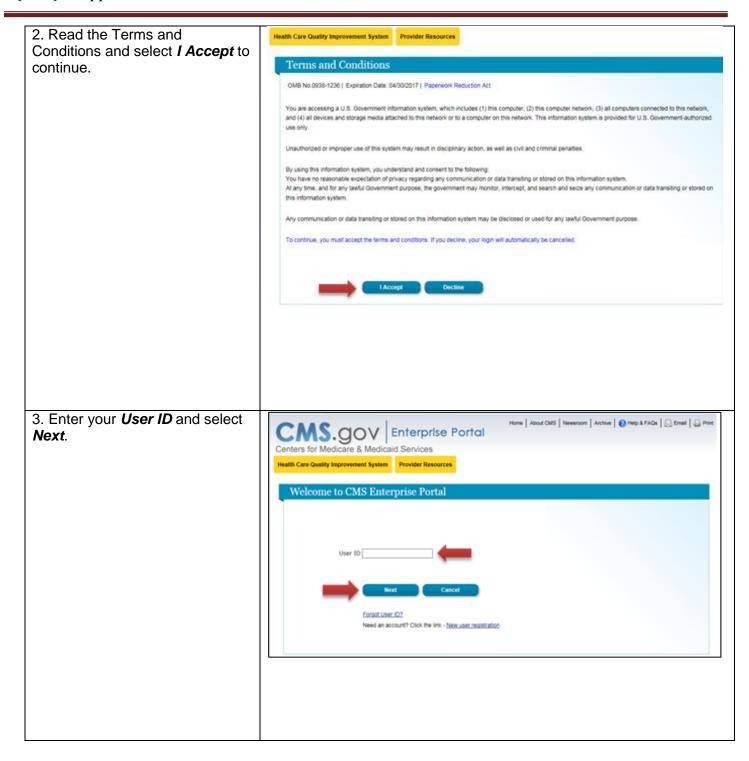




8. Removal of your registered MFA device is now complete. Remove Your Phone or Computer Select **OK** to proceed. You have successfully removed the registered Smartphone/Computer from your profile. Note: You will receive an E-mail notification for successfully removing the MFA device. 9. You will need at least one CMS Enterprise Portal MFA device registered to your profile to continue to access your CMS Portal > EIDM user menu page > My Profile application using MFA. Screen reader mode Off | Accessibility Settings To remove the last registered Remove Your Phone, Computer or E-mail Change E-mail Address
Change Phone number
Change Challenge Questions and Answers
Change Address device from your profile, you will Credential ID/Phone Number/E-mail MFA Device Type MFA Device Description need to register a new device to View My Profile
Change Password
Register Your Phone, Computer, or E-mail
Remove Your Phone, Computer, or E-mail your profile. As a user who is required to login using Multi-Factor Authentication(MFA), you will need at least one MFA device registered to your profile to continue to access to your application using MFA. To remove this device, please register a new device to your profile

## 4. Login Using MFA

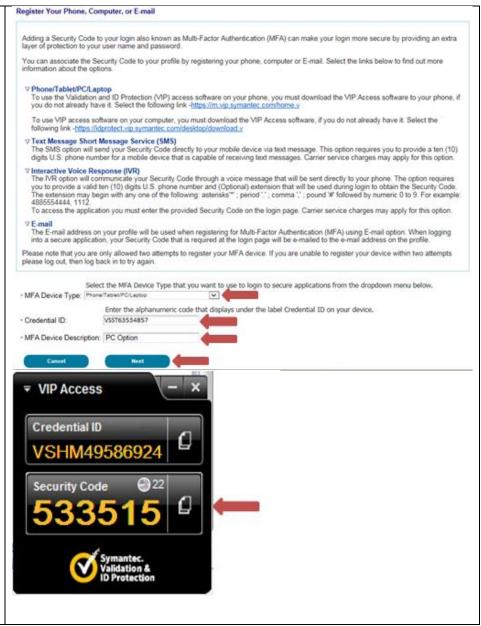


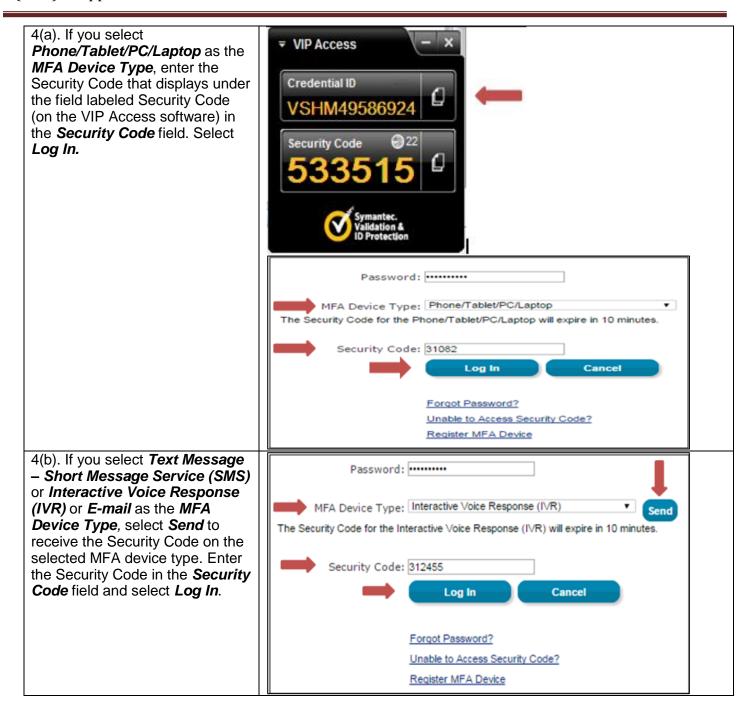


4. Enter your **Password**, select an MFA device from the **MFA Device Type** dropdown, and select **Log In** 

Note: The Security Code for E-mail and One-Time Security Code will expire in 30 minutes. The Security Code for the other MFA device types will expire in 10 minutes. If you are unable to enter the code within the period, you will need to request a new Security Code.

If you do not have access to your registered MFA device, please refer to the EIDM Quick reference Guide 'EIDM QRG – User Login', for step-by-step instructions on how to register an MFA device.



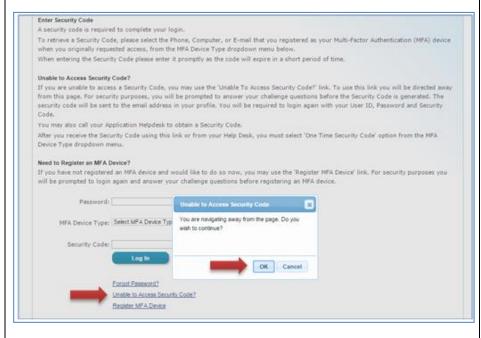


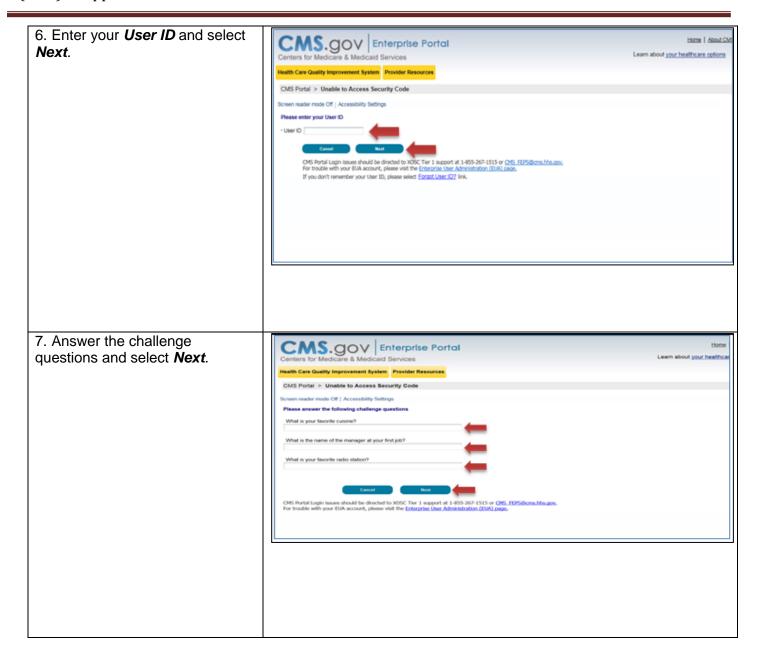
4(c). If you select *One-Time*Security Code as the MFA

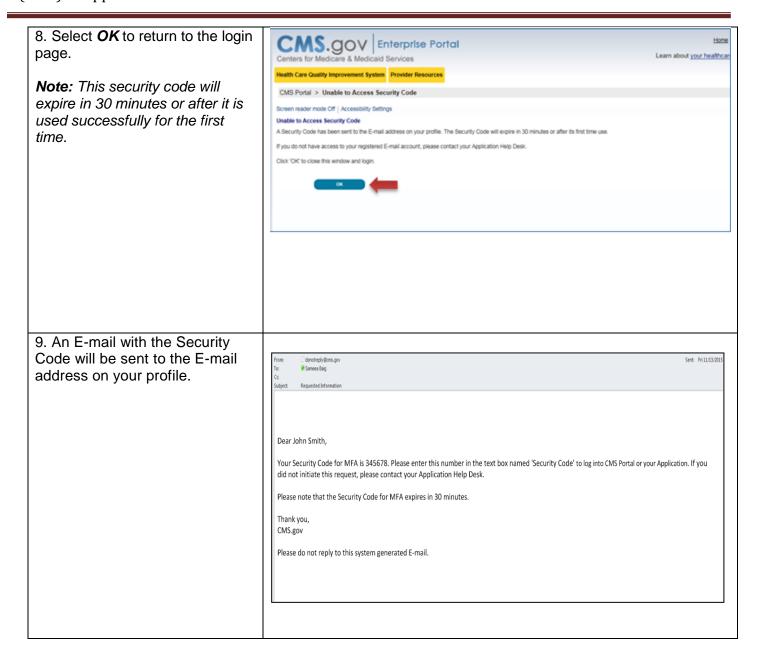
Device Type, enter the Security
Code that was sent to your
registered E-mail address via the
'Unable to Access Security
Code?' link or provided by the
Helpdesk, in the Security Code
field. Select Log In.

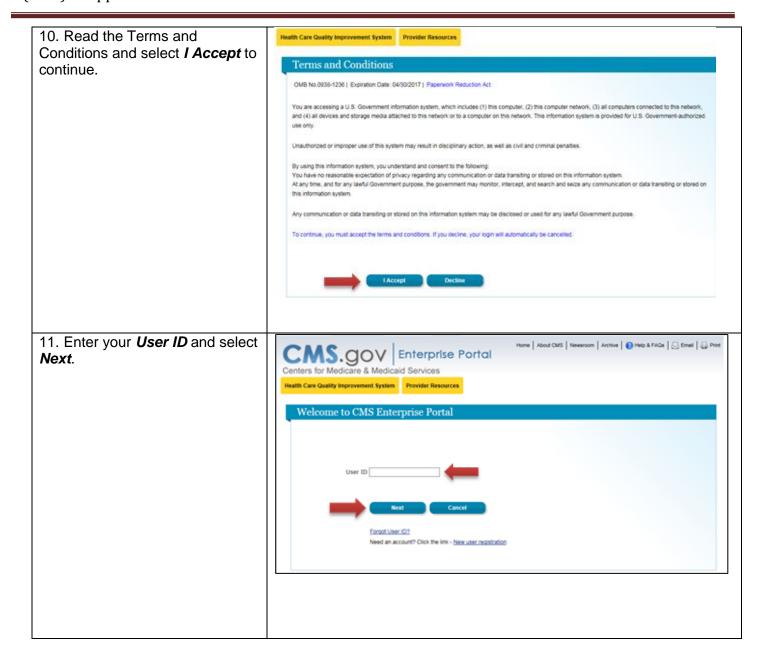


5. If you are not able to access your Security Code, select the 'Unable to Access Security Code?' link. On selecting this link, the 'Unable to Access Security Code' popup message will be displayed.
Select OK to continue









12. Enter your **Password**, select **One-Time Security Code** as the **MFA Device Type**, and enter the **Security Code** that was sent to the E-mail address on your profile. Then select **Log In.** 

